



## SELECTING A FIDUCIARY TO ADMINISTER YOUR ESTATE OR TRUST

March 27, 2023

The purpose of the brochure is to provide clients with information on the role, responsibilities, liabilities and types of fiduciaries to help them select a fiduciary that is right for them, as well as share with them our experience serving as fiduciaries and the broad range of services we can provide to our clients' fiduciaries.



Cummings & Lockwood Fiduciary Services brochure