



## 2019 PROFESSIONAL ADVISORS SEMINAR

November 20, 2019

Cummings & Lockwood's Private Clients Group in Stamford and Greenwich hosted its 2019 Professional Advisors Seminar on Thursday, November 21, 2019, at the Inn at Longshore in Westport, Connecticut.

In 2019, Connecticut passed historic and sweeping trust legislation that will significantly change the administration of trusts and create new and enhanced estate planning opportunities for our clients in Connecticut.

Our program this year updated you on many important developments and issues, such as:

- New Connecticut Uniform Trust Code
- New Connecticut Directed Trust Law
- New Connecticut Domestic Asset Protection Trust Law
- Planning for a Step Up in Basis in a High Exemption Environment
- The Ins and Outs of Domicile Tax Audits and Appeals
- The Anatomy of a Will Contest

Our speakers included:

- Laura Weintraub Beck, Esq.
- Margaret A. Deluca, Esq.
- Daniel P. Fitzgerald, Esq.
- Jessie A. Gilbert, Esq.
- Daniel G. Johnson, Esq.
- Michael P. Kaelin, Esq.
- David T. Martin, Esq.
- Rachel Rhein Zarghami, Esq.

### Location

The Inn at Longshore  
260 Compo Road South  
Westport, CT 06880  
Phone: 203.226.3316

### Registration and Breakfast

7:30 a.m. - 8:00 a.m.

### Program (with Break)

8:00 a.m. - 11:30 a.m.

# CUMMINGS & LOCKWOOD LLC

## **RSVP**

Seating is limited. To reserve a space, please RSVP to Bonnie Artinian at 203.351.4189 or via email at [events@cl-law.com](mailto:events@cl-law.com) by November 13, 2019.