

MERGERS AND ACQUISITIONS

Cummings & Lockwood is active in the mergers and acquisitions space. Acting as principal counsel, we represent both buyers and sellers in transactions throughout the United States. Our experienced mergers and acquisitions attorneys work with clients in a range of deals that include:

- Acquisitions of companies by purchasing equity or assets
- Leveraged buyouts by both management and professional buyout groups involving complex financing arrangements and specialized structures such as ESOPs
- Use of partnership, limited liability company (LLC), limited liability partnership (LLP) and joint venture structures to maximize flexibility and tax benefits

We provide counseling in the structural stages of mergers and acquisitions with respect to environmental, labor, tax, securities and acquisition financing matters. As part of our due diligence representation, we review all aspects of a company's business and operations in order to advise our clients with respect to the legal and business issues involved in the transaction so they will have all the critical information needed to make informed strategic decisions.

Cummings & Lockwood - *The Choice* for sophisticated legal counsel.