## CUMMINGS & LOCKWOOD LLC

## POST-MORTEM LIQUIDITY: 6166, LIFE INSURANCE AND LOANS

March 25, 2025

In this video, Rachel Rhein Zarghami, a Principal in Cummings & Lockwood's Private Clients Group and based in the firm's Stamford, Connecticut office, provides an overview of certain lifetime and post-mortem planning opportunities to create liquidity at death.

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