



## 2019 GREENWICH CLIENT ESTATE PLANNING UPDATE AND RECEPTION

October 15, 2019

Cummings & Lockwood's Greenwich Private Clients Group held its 2019 Estate Planning Update and Reception for clients on Wednesday, October 16, 2019, at the Greenwich Country Club in Greenwich, Connecticut from 4:00 - 6:30 p.m.

Our program updated our clients on many important developments, including this new legislation:

- Federal and Connecticut Estate and Gift Tax Developments
- The current state of Greenwich Real Estate, including the new "Mansion Tax"
- Connecticut Directed Trusts
- Connecticut Domestic Asset Protection Trusts
- Connecticut Uniform Trust Code, Rule Against Perpetuities and Dynasty Trusts

### **Location**

Greenwich Country Club  
19 Doubting Road  
Greenwich, Connecticut